

# Business Health Check Questionnaire

<b>1. What is the nature of your business?</b>			
<b>2. Which of the following is your business?</b>			
<input type="checkbox"/> Sole trader	<input type="checkbox"/> Limited Liability Partnership (LLP)		
<input type="checkbox"/> Traditional Partnership	<input type="checkbox"/> Limited Company		
<b>3. How many business owners are there?</b>			
<b>4. How many full time staff do you employ?</b>			
<b>5. Do you have a succession plan in place if one of the Shareholders/Partners were to die?</b>			
<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Don't Know	<input type="checkbox"/> N/A
<b>6. Do you have sufficient funds to buy the available share of the business from the legal representatives and retain control?</b>			
<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Don't Know	<input type="checkbox"/> N/A
<b>7. What sources of finance would be readily accessible to fund the purchase of the available business share?</b>			
<b>8. Do you have any key individuals who contribute significantly to profits?</b>			
<input type="checkbox"/> Yes	<input type="checkbox"/> No		
<b>9. If Yes, is cover in place if they were to die or become critically ill?</b>			
<input type="checkbox"/> Yes	<input type="checkbox"/> No		
<b>10. Would there be sufficient cash flow to maintain profits whilst a key replacement is found/trained?</b>			
<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Don't Know	<input type="checkbox"/> N/A
<b>11. Does the business have any unprotected loans?</b>			
<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Don't Know	<input type="checkbox"/> N/A
<b>12. When were your protection needs last reviewed by your financial adviser?</b>			

On a scale of 1-10, 10 being excellent, how would you rate today's presentations?

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Please use this space if you have any further comments

<b>Name</b>	
<b>Business Name</b>	
<b>Business Address</b>	
<b>Telephone Number</b>	
<b>Email Address</b>	
<b>Website Address</b>	

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